

Richtersveld Municipality

TRAVEL AND SUBSISTENCE POLICY

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PART 1: OBJECTIVE

It is essential that representatives of the municipality from time to time travel to other cities and towns in order to establish and maintain links and relationships with other municipalities, government bodies, and other parties, institutions and organisations operating in the sphere of local government. It is important for representatives to broaden their knowledge and understanding of and compare local experiences in local government transformation, innovation and change in the rest of the country, and this can effectively be done only through the medium of personal contact with a wide range of local government stakeholders.

This policy sets out the basis of the payment and subsistence and travel allowance for the purpose of such official travelling.

PART 2: RESPONSIBILITIES OF REPRESENTATIVES WHO TRAVEL ON BUSINESS OF THE MUNICIPALITY

- Every representative who travels on business of the municipality must comply with this policy in letter and in spirit.
- Representatives who travel on business of the municipality must appreciate, at all times, that they are ambassadors for the municipality, that their actions, conduct and statements must be in the best interest of the municipality, and that they must comply with any specific mandates that they have been given.

Consistent with the municipality's performance monitoring and evaluation objectives, the municipal manager will ensure that a database of all representatives and official travelling is kept.

PART 3: SUBSISTENCE AND TRAVEL ALLOWANCE

A subsistence and travel allowance is an amount of money paid by the municipality to a representative to cover the following expenses:

- meals (including reasonable gratuities);
- incidentals such as refreshments; and
- all business-related travel

A subsistence allowance does not cover any personal recreation, such as visits to a cinema, theatre or nightclubs, or sightseeing.

PART 4: ENTITLEMENT TO A SUBSISTENCE AND TRAVEL ALLOWANCE

- a representative may claim a daily subsistence allowance as provided in this policy with the understanding that all authorised personal expenses are covered by the subsistence allowance. No further expenses, with the exception of the certain business expenses (see below), may be claimed.
- The subsistence allowance may be claimed without the representative having to furnish proof of expenses unless it exceeds the daily allowance and subsistence.
- Entertainment of external business associates or contacts or clients or potential investors or potential clients falls outside the scope of the subsistence allowance and

will be separately reimbursed (subject to prior approval where applicable). If a representative of the municipality has an entertainment allowance, this entertainment of external business associates or contacts or other parties must be claimed against the entertainment allowance.

- A representative of the municipality must claim his or her subsistence allowance, as provided in this policy, before embarking on any official trip. The subsistence allowance must, in order to facilitate its timeous payment, be claimed, under normal circumstances at least three working days before the planned trip.
- No subsistence allowance will be paid, and no representative will be entitled to a subsistence allowance, if the trip or travel is not related to the official business of the municipality. All travel on business of the municipality must be approved as such before a representative is entitled to a subsistence allowance.
- For the purpose of a subsistence allowance, a representative shall mean:
 - mayor / speaker
 - other councillors specifically authorised to represent the municipality on a particular occasion
 - municipal manager
 - heads of departments
 - any other official specifically authorised to represent the municipality on a particular occasion
 - any official who is a member of a recognized professional institution and is granted permission to attend meetings and conferences of such institution.
 - Any other person/s delegated or granted permission to attend meetings and conferences on behalf of the municipality.

PART 5: ACCOMMODATION COSTS AND SUBSISTENCE ALLOWANCE

- Representatives who travel on the business of the municipality, where the business unavoidably entails one or more nights to be spent away from home, may stay in a hotel, motel, guesthouse or bed and breakfast establishment.
- The actual cost of accommodation will be borne by the municipality, subject to a maximum of R600 per night for the accommodation itself in respect of domestic travel. Where such accommodation is available, the rate for a single room will be payable.
- A subsistence allowance of **R120** per day will apply in respect of domestic travel outside of the municipal jurisdiction.
- If a representative stay with a relative or friend, the representative may claim accommodation allowance of R600 per night.
- The recoverable cost of accommodation and subsistence for international travel may not exceed provincial limits.
- Representative is only eligible for meals when Municipality pays for the accommodation. Representative is therefore eligible for R53.10 for breakfast (if leaving town before 7 o' clock in the morning, R74.34 for lunch (if leaving town before 13H00) and R138.06 for supper (if leaving town before 18H00).
- Where it is not necessary to overnight on any travel on municipal business, no accommodation and subsistence allowance costs will be paid.
- In the case of both domestic and international travel, the day of departure and the day of return each qualify for a subsistence allowance.

- For purposes of this policy, domestic travel shall mean travel within South Africa, and international shall mean travel to any other country other than South Africa.
- No representative will be entitled to subsistence, incidental or accommodation allowance within the jurisdiction of the municipality

PART 6: CAR RENTAL AND OTHER TRAVEL COSTS

- Only "A" or "B" category vehicles may be rented, unless it is more cost-effective to hire a more expensive vehicle (for example, when the number of representatives involved could justify the hire of a micro-bus)
- Car rental must be approved as part of the travel package before the trip is embarked on. A representative who rents a vehicle whilst travelling on the business of the municipality without having received prior authorisation will only be reimbursed for the cost of the vehicle rental if proof of expenditure can be produced and the representative can demonstrate the vehicle rental was reasonably but unexpectedly necessitated by the circumstances.
- All flights by representatives of the municipality shall be economy class, unless another class of travel is specifically authorised by the mayor/council/manager, as the case may be.
- If a representative has to utilise his or her personal motor vehicle outside the boundaries demarcated for the municipality he or she will be reimbursed at R3.30 per km. The distance to which the reimbursement applies, must be the shortest distance between the municipality's offices and the location where the official business is to be transacted. If the total number of kilometres of which such reimbursement is received exceeds 8 000 in any tax year, reimbursement for the excess kilometres over 8 000 must be taxed or PAYE purposes.
- Where possible representatives must travel together, up to a maximum of four in a vehicle, to minimise travelling expenses.
- Where motor vehicle subsidies apply the representative will be paid R3,30 per km.
- As far as possible representatives will make use of municipal fleet

PART 7: SUBSISTENCE AND TRAVEL ALLOWANCE FOR PERSONS INVITED FOR INTERVIEWS

Rate per kilometre = R3.30, may be paid if the candidate has to travel more than 50km to attend the interview.

PART 8: AUTHORISATION

For purposes of implementing this policy:

- Only the municipal manager may authorise any travel to be undertaken by officials, or payments to be made for persons invited for interviews, but provided the expenses to be incurred are on the approved budget of the relevant department.
- Only the mayor or council, as the case may be, may authorise any travel to be undertaken by any councillor, or the municipal manager, but provided the expenses to be incurred are on the approved budget of the municipality.
- The mayor in consultation with the accounting officer shall approve his or her own travel on municipal business, provided the expenses to be incurred are on the

approved budget of the municipality, and provided further that the mayor reports to the following council meeting on the nature of the reasons for such travel and the expenses incurred.

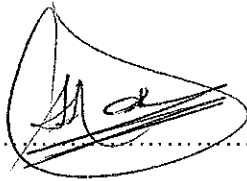
An invitation to attend a workshop, meeting or related event is not an automatic authorisation to attend such workshop or event. The required authorisation must still be obtained from the municipal manager or mayor or council, as the case may be.

Council delegates or representatives to any conference, workshop, event or meeting must ensure that they arrive on time and attend until the conclusion of such event. If any representative fails to do so, the mayor or council or municipal manager, as the case may be, may recover all allowances and disbursement paid to enable such delegate or representative to attend such event, provided that such delegate or representative is afforded the opportunity to submit reasons for not being able to be present from the commencement to conclusion of such event.

PART 9: LEGAL REQUIREMENTS

In terms of Section 66 of the Municipal Finance Management Act No. 56 of 2003 the accounting officer of the municipality must report to the council, in the format and for the period prescribed, all expenses relating to staff salaries, allowances and benefits, separately disclosing (inter alia) travel, subsistence and accommodation allowances paid.

APPROVAL

Approved by: Municipal Manager: 

Date: 12/09/2019